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Neo Telemedia Limited
中國新電信集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8167)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement dated 30 January 2015 (the “**Announcement**”) and the announcement dated 3 March 2015 of the Company both in relation to, among others, the Structured Contracts. Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Guangzhou Administration of Industry and Commerce (廣州市工商行政管理局) has approved on 8 May 2015, the change of name of 廣東蔚海校園移動網絡有限公司 (Guangdong Wei Hai Mobile Network Company Limited*) to “廣東蔚海移動發展有限公司” (Guangdong Wei Hai Mobile Development Company Limited*).

Wei Hai has completed the increase of registered capital and paid-up capital on 8 June 2015. The respective registered capital and paid-up capital has been increased from RMB10 million to RMB50 million (the “**Capital Increase**”). The Capital Increase would enable Wei Hai to expand its business of mobile network and Internet data center.

By Order of the Board
Neo Telemedia Limited
CHEUNG Sing Tai
Chairman

Hong Kong, 11 June 2015

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. CHEUNG Sing Tai (Chairman and Chief Executive Officer), Mr. ZHANG Xinyu, Mr. LIAN Xin and Ms. YE Weiping, and four independent non-executive Directors, namely Mr. LEUNG Ka Wo, Mr. CHOU Jianzhong, Ms. XI Lina and Mr. HUANG Zhixiong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the Growth Enterprise Market website at www.hkgem.com for at least seven days from the date of its posting and on the website of the Company at www.neo-telemidia.com.

** Translation for identification purpose only*